

Term Sheet

Issuer	Government of Malaysia
Name of Issuance	Sukuk Perumahan Kerajaan
Purpose	To finance the Skim Pinjaman Perumahan Kerajaan (“SPPK”) fund
Facility	Commodity Murabahah Sukuk
Issuance Size	RM1.5 billion <u>Details</u> Tender via Principal Dealers : RM1 billion Private Placement : RM0.5 billion
Tenure	10 years (Re-Opening)
Stock Code	ZN140001
Yield	Weighted average of successful bids
Issue Date	21 February 2014
Maturity Date	21 February 2024
Re-Opening Date	22 August 2014
Facility Agent	Bank Negara Malaysia (“BNM”)
Commodity Agent	BNM
Mode of Issuance	Competitive Auction / Private Placement
Profit Payment Frequency and Basis	<ul style="list-style-type: none"> • The periodic profit payment shall be on a semi-annual basis • The periodic profit rate shall be calculated on an actual/actual basis
Brokerage Fee	RM15,000
Shariah Adviser	BNM Shariah Advisory Council (SAC)
Central Depository	BNM
Paying Agent	BNM
Governing Law	Laws of Malaysia