

PROSPECTUS



GOVERNMENT OF MALAYSIA

MALAYSIAN GOVERNMENT INVESTMENT ISSUE

SERIES NO. 1 OF 2025 MATURING ON 16 JULY 2040

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for issue of the RM3.0 billion nominal profit-based scripless Malaysian Government Investment Issue.

ISSUE OF RM3.0 BILLION NOMINAL SCRIPLESS

Tender Opening Date	:	10 January 2025
Tender Closing Date	:	14 January 2025
Issue Date	:	15 January 2025
Maturity Date	:	16 July 2040
Stock code	:	GT250001
Stock Short Name	:	GT 07/40
Tender Basis	:	Based on yield [to three decimal places]

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) **not later than 11.30 a.m. on 14 January 2025.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. Bank of America Malaysia Berhad
3. CIMB Bank Berhad
4. Citibank Berhad
5. Hong Leong Bank Berhad
6. HSBC Bank Malaysia Berhad
7. J.P. Morgan Chase Bank Berhad
8. Malayan Banking Berhad
9. OCBC Bank (Malaysia) Berhad
10. Public Bank Berhad
11. RHB Bank Berhad
12. Standard Chartered Bank Malaysia Berhad
13. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

14. Affin Islamic Bank Berhad
15. Amlslamic Bank Berhad
16. Bank Islam Malaysia Berhad
17. CIMB Islamic Bank Berhad
18. Hong Leong Islamic Bank Berhad
19. Maybank Islamic Bank Berhad
20. RHB Islamic Bank Berhad

Application for stock must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

ACCEPTANCE

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for stock of less than RM10,000.

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for **Series 1 of 2025** will be redeemed at par on **16 July 2040**. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

PROFIT

Profit is payable half-yearly on **16 January** and **16 July** and the first such payment will be made on **16 July 2025** calculated from the date of receipt of payments for the allotments at the profit rate which is fixed, based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

TRANSFER EXEMPTED FROM STAMP DUTY

Transfers of this stock are exempted from payment of Stamp Duty.

PAYMENT OF ESTATE DUTY

Stock will be accepted in payment of Estate Duty provided that the stock surrendered has formed part of the Estate passing on the death of the deceased continuous up to the date of death from the date of the original subscription or for a period of not less than six months preceding the date of death.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**