

Term Sheet

Issuer	Government of Malaysia
Name of Issuance	Sukuk Perumahan Kerajaan
Purpose	To finance the Skim Pinjaman Perumahan Kerajaan ("SPPK") fund
Facility	Commodity Murabahah Sukuk
Issuance size	RM3.4 billion <u>Details</u> Tender via Principal Dealers: RM1.4 billion Private Placement: RM2.0 billion
Tenure	7.0 years (Re-Opening)
Stock Code	ZL140002
Yield	Weighted average of successful bids
Issue Date	07 April 2014
Maturity Date	07 October 2021
Re-Opening Date	09 October 2014
Facility Agent	Bank Negara Malaysia ("BNM")
Commodity Agent	BNM
Mode of Issuance	Competitive Auction / Private Placement
Profit Payment Frequency and Basis	<ul style="list-style-type: none"> The periodic profit payment shall be on a semi-annual basis. The periodic profit rate shall be calculated on an actual/actual basis
Shariah Adviser	BNM Shariah Advisory Council (SAC)
Central Depository	BNM
Paying Agent	BNM
Governing Law	Laws of Malaysia