DRB-HICOM BERHAD (Company No. 203430-W) ("ISSUER")

PROPOSED ISSUANCE OF SUBORDINATED ISLAMIC PERPETUAL NOTES PURSUANT TO A PROPOSED SUKUK MUSHARAKAH PROGRAMME OF RM2,000,000,000.00 IN NOMINAL VALUE UNDER THE SHARIAH PRINCIPLE OF MUSHARAKAH ("SUKUK MUSHARAKAH PROGRAMME")

Series 1 Tranche 1

1	*Issuer*	:	DRB-HICOM Berhad (Company No. 203430-W)
2.	*Issue Date*	:	30 December 2014
3.	*Nominal Value*	:	RM415,000,000.00
4.	*Tenure*	:	Perpetual Non-Callable 5 years
5.	*Initial Periodic Distribution Rate (%) (p.a.)*	:	7.50%* * *this rate is applicable from the Issue Date to the First Distribution Stepped-Up Date.*
	Spread	:	3.624%
	Benchmark Rate	:	5-year Malaysian Government Securities
	Distribution Stepped-Up Date(s)	:	First Distribution Stepped-Up Date: 5th anniversary of the Issue Date Second Distribution Stepped-Up Date: 8th anniversary of the Issue Date
	Subsequent Periodic Distribution Rate	:	From the First Distribution Stepped-Up Date up to the day before the Second Distribution Stepped-Up Date: the Benchmark Rate plus the Spread plus 1% ("**First Distribution Stepped-Up Rate**") From the Second Distribution Stepped-Up Date and thereafter: the First Distribution Stepped-Up Rate plus 2.5%
	Reset Date(s) of the Benchmark Rate	:	5th anniversary of the Issue Date and every 5 years thereafter
	First Call Date	:	5th anniversary of the Issue Date

6.	***Details on Utilisation of Proceeds***	:	(1) the Issuer's investments (including amongst others, purchase of shares, lands, buildings and property; and development and construction costs and working capital of existing and future projects), (2) provision of advances to the Issuer's subsidiaries; and (3) the Issuer's working capital, as well as refinancing of the Issuer's outstanding borrowings/financings that are utilised for Shariah-compliant purposes.
7.	***Periodic Distribution Frequency***	:	Semi-annual
8.	***Margin for the purpose of calculating the Make-Whole Amount***	:	1.50%
9.	***Rating***	:	A_{IS} by MARC