

**DRB-HICOM BERHAD (Company No. 203430-W) (“ISSUER”)**

**SUKUK MUSHARAKAH PROGRAMME OF RM2,000,000,000.00 IN NOMINAL  
VALUE UNDER THE SHARIAH PRINCIPLE OF MUSHARAKAH (“SUKUK  
MUSHARAKAH PROGRAMME”)**

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**SELLING RESTRICTIONS**

The selling restrictions as to the persons who may hold the Sukuk Musharakah are as follows:-

- (a) at issuance, the Sukuk Musharakah may only be offered, transferred, or otherwise disposed of, directly or indirectly to persons to whom an offer or invitation to purchase the Sukuk Musharakah would fall within any of the categories of persons or in the circumstances specified under Schedule 6 (or Section 229(1)(b)) of the Capital Markets and Services Act and Schedule 7 (or Section 230(1)(b)) of the Capital Markets and Services Act, read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act; and
- (b) after issuance, the Sukuk Musharakah may only be transferred, or otherwise disposed of, directly or indirectly to persons to whom an offer or invitation to purchase the Sukuk Musharakah would fall within any of the categories of persons or in the circumstances specified under Schedule 6 (or Section 229(1)(b)) of the Capital Markets and Services Act and read together with Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act.