

PRICING SUPPLEMENT DATED 15 MAY 2025

**CHIN HIN GROUP BERHAD
(Registration No. 201401021421 (1097507-W))**

**ISSUANCE OF PERPETUAL MEDIUM TERM NOTES PURSUANT TO
A PERPETUAL MEDIUM TERM NOTES PROGRAMME OF UP TO
RINGGIT FIVE HUNDRED MILLION (RM500,000,000.00) IN
NOMINAL VALUE (WITH AN OPTION TO UPSIZE) BY CHIN HIN
GROUP BERHAD (REGISTRATION NO. 201401021421 (1097507-W))**

Series 5

Issuance of Perpetual MTNs of RM5.0 million in nominal value

Lead Manager (“LM”)



**AMINVESTMENT BANK BERHAD
(Registration No. 197501002220 (23742-V))**

PRICING SUPPLEMENT

This document ("**Pricing Supplement**") is issued to give details of the proposed fifth issue of perpetual medium term notes of up to Ringgit Five Million (RM5,000,000.00) in nominal value ("**Subject Perpetual MTNs**") from a perpetual medium term notes programme of RM500.0 million in nominal value ("**Perpetual MTN Programme**") by **CHIN HIN GROUP BERHAD** (Registration No. 201401021421 (1097507-W)) (the "**Issuer**").

This Pricing Supplement shall be read together with the principal terms and conditions of the Perpetual MTN Programme lodged with the Securities Commission Malaysia on 6 December 2023 ("**Lodgement Kit**").

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Lodgement Kit. The issuance of the Subject Perpetual MTNs have been duly authorised by a resolution of the Board of Directors' of the Issuer dated 22 November 2023.

The Issuer has authorised the Lead Arranger/Lead Manager and/or its affiliates to circulate or distribute this Pricing Supplement on their behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the Subject Perpetual MTNs to prospective investors who fall within the ambit of the Selling Restrictions for the purpose of the sale of the Subject Perpetual MTNs and that no further evidence of authorisation is required.

This Pricing Supplement is for information purposes only and does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction.

This Pricing Supplement and its contents are strictly confidential and are made strictly on the basis that the recipient shall ensure that they will remain confidential. Accordingly, this Pricing Supplement and its contents, or any information, which is made available in connection with any further enquiries, must be held in complete confidence.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Lead Arranger/Lead Manager and return this Pricing Supplement to the Lead Arranger/Lead Manager or the Issuer.

This Pricing Supplement or any document delivered under or in relation to the issue, offer and sale of the Subject Perpetual MTNs is not, and should not be construed as, a recommendation by the Issuer, the Lead Arranger/Lead Manager or any other party to the recipient to subscribe for or purchase the Subject Perpetual MTNs. This Pricing Supplement is not a substitute for, and should not be regarded as, an independent evaluation and analysis and does not purport to be all inclusive. Each recipient is solely responsible for seeking all appropriate expert advice as to the laws of all jurisdictions to which it is subject. Each recipient should perform and is deemed to have made its own independent investigation and analysis of the Issuer, the Subject Perpetual MTNs and all other relevant matters, and each recipient should consult its own professional advisers.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Lead Arranger/Lead Manager promptly upon the Lead Arranger/Lead Manager's request.

THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE SUBJECT PERPETUAL MTNS IS SUBJECT TO THE SELLING RESTRICTIONS. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, THE LEAD ARRANGER AND THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON OFFERS AND SALES OF THE SUBJECT PERPETUAL MTNS AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT, PLEASE REFER TO THE "SELLING RESTRICTIONS" IN THE LODGEMENT KIT.

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Specific Final Terms

The following items under this heading “**Specific Final Terms**” are the particular terms which relate to the Subject Perpetual MTNs to which this Pricing Supplement relates.

1. **Issuer** : **CHIN HIN GROUP BERHAD**
2. **Series** : 5
3. **Nominal Amount** : Ringgit Five million Only (RM5,000,000.00)
4. **Issue Date** : 22 May 2025
5. **Tenure** : Perpetual
6. **First Call Date** : Five (5) years from the Issue Date, i.e. 22 May 2030
7. **Coupon Payment Frequency** : Semi-annual
8. **Initial Coupon Rate** : Fixed rate of 7.5% per annum (p.a.)
9. **Initial Spread for Floating Rate** : Not applicable
10. **Relevant Floating Rate Benchmark** : Not applicable
11. **Stepped-Up Coupon Rate** : The aggregate of the Initial Coupon Rate and the Step-Up Rates of 1.0% per annum (p.a.), stepped up cumulatively on an annual basis, but always subject to a maximum Coupon Rate of 15.0% per annum (p.a.)
12. **Make-Whole Amount** : The amount, equal to the sum of:
 - (a) the present value of the nominal value of the outstanding Perpetual MTNs to be redeemed, discounted from the First Call Date to the relevant Redemption Date; and
 - (b) the present value of all Coupon Payment payable from the relevant Redemption Date up to and including, the First Call Date, discounted to the relevant Redemption Date on a semi-annual basis (assuming a 365-day year) at the relevant discount rate being the Relevant MGS Rate plus the Make-Whole Margin.

- 13. Make-Whole Margin** : 4.20%
- 14. Utilisation of Proceeds** : The proceeds raised from the issuance of the Subject Perpetual MTNs shall be utilised for any one or more of the following purposes comprising:
- (a) capital expenditures of the Chin Hin Group including the financing of any acquisitions to be undertaken by the Chin Hin Group;
 - (b) refinancing of existing financing or borrowings or future financing of the Chin Hin Group;
 - (c) working capital of the Chin Hin Group;
 - (d) other general corporate purposes of the Chin Hin Group; and
 - (e) to defray fees, costs and expenses relating to the establishment and/or issuance of the Perpetual MTN Programme.

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PURPOSE OF FINAL TERMS

This Pricing Supplement comprises the final terms required for the issue of the Perpetual MTNs described herein pursuant to the Perpetual MTN Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of its knowledge and belief, and as far as it is able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of
CHIN HIN GROUP BERHAD
(Registration No. 201401021421 (1097507-W))

By: 

Authorised Signatory
Name: Datuk Seri Chiau Beng Teik, JP
Designation: Executive Chairman