

## **SURIA KLCC SDN BHD**

**An Islamic Commercial Paper (“ICP”) Programme and an Islamic Medium Term Note (“IMTN”) Programme with a combined limit of RM600.0 million in aggregate nominal value, and a sub-limit for the ICP Programme of RM300.0 million in aggregate nominal value (collectively, the ICPs and the IMTNs are referred to as the “Sukuk Murabahah” and the ICP Programme and the IMTN Programme are referred to as the “Sukuk Murabahah Programmes”)**

---

### **SELLING RESTRICTIONS**

- (a) The Sukuk Murabahah shall not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within the following:
  - (i) at the point of issuance of the Sukuk Murabahah, Section 4(6) of the Act and Schedule 6 (or Section 229(1)(b)) or Schedule 7 (or Section 230(1)(b)) read together with Schedule 9 (or Section 257(3)) of the CMSA; and
  - (ii) after the issuance of the Sukuk Murabahah, Section 4(6) of the Act and Schedule 6 (or Section 229(1)(b)) read together with Schedule 9 (or Section 257(3)) of the CMSA; and
- (b) The Sukuk Murabahah are tradable and transferable subject to the Selling Restriction above.