

DANGA CAPITAL BERHAD (the “Issuer”)

Proposed Issuance of Islamic Securities (“Islamic Securities”) pursuant to an Islamic Securities Issuance Programme (“Islamic Securities Programme”), which together with the issuance of Multi-Currency Islamic Securities pursuant to a Multi-Currency Islamic Securities Issuance Programme will not exceed RM10.0 billion (or its equivalent in foreign currency) in outstanding Nominal Value at any one time (collectively, referred to as the “Programmes”)

(a) Date of issue;	:	29 January 2015.
(b) Size of issue;	:	RM1.5 billion in nominal value.
(c) Mode of issue;	:	Bought deal.
(d) Utilisation of proceeds raised from the issue;	:	<u>Issuer</u> To purchase the relevant portfolio units. <u>Khazanah</u> General investments, refinancing of borrowings and working capital requirements which are Shariah-compliant.
(e)(i) Minimum level of subscription;	:	100%
(ii) Actual Level of Subscription;	:	100%
(f) Tenure of the issue;	:	15 years
(g) Periodic distribution rate of the issue;	:	4.88% p.a
(h) Yield to maturity of the issue which is placed out via bookrunning;	:	The Islamic Securities were placed out on a bought deal basis.
(i) Identified assets and value of assets; and	:	Please refer to Appendix 1.
(j) Revisions to the rating, if any, since the date of the last drawdown.	:	There have been no revisions to the rating of the Islamic Securities since the date of the last drawdown.

Appendix 1

Description of Assets	Ascribed Value (RM)
299,401,198 ordinary shares of IHH Healthcare Berhad	1,500,000,002