

**MAH SING GROUP BERHAD (“MAH SING”)
UP TO RINGGIT SIX HUNDRED MILLION (RM600,000,000.00) IN NOMINAL
VALUE OF UNRATED PERPETUAL SUKUK (“SUKUK MUSHARAKAH”)**

SELLING RESTRICTIONS

The restrictions below must be observed by each Sukukholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Musharakah as the case may be, and in relation thereto:

Selling Restrictions at Issuance

The Sukuk Musharakah shall not be offered, sold, delivered or disposed of, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia or anywhere else, other than to persons falling within any of the categories of persons or in the circumstances specified under:

- (a) Schedule 6 (or section 229(1)(b)); and
- (b) Schedule 7 (or section 230(1)(b)),

read together with Schedule 9 (or section 257(3)) of the Act, as amended from time to time.

Selling Restrictions Thereafter

Not applicable as the Sukuk Musharakah are non-transferable and non-tradable (save and except for the One-off Transfer).

Nevertheless, the Sukuk Musharakah may be transferred and traded subject to the compliance with the relevant provisions or requirements pursuant to the Guidelines on Sukuk in particular the provisions of tradability and transferability of unrated sukuk.

The Issuer shall undertake to use its best endeavor to procure all necessary approvals from the relevant authority(ies) pursuant to all prevailing regulations and guidelines to make the Sukuk Musharakah tradable.