

Date: 13 April 2015

**RHB INVESTMENT BANK BERHAD (“ISSUER”)
ISSUANCE OF RM200.0 MILLION IN NOMINAL VALUE SUBORDINATED NOTES (“SUB-
NOTES”) UNDER A RM1.0 BILLION (OR ITS EQUIVALENT IN OTHER CURRENCIES)
MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (“PROGRAMME”)
Information Memorandum dated 21 August 2013 (“IM”)**

Pricing Supplement

Terms defined in the IM shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires. This pricing supplement shall be read together with the IM, as amended or supplemented from time to time if any.

1. **Issuer** : RHB Investment Bank Berhad
2. **Issue Date** : 16 April 2015
3. **Issue Size** : RM200,000,000.00 (Ringgit Malaysia Two Hundred Million Only)
4. **Tenure of the Sub-Notes** : 10 non-callable 5 years
5. **Rating** : AA3 by RAM Rating Services Berhad
6. **Coupon Rate / Coupon Payment Frequency** : 4.95% per annum / Semi-annual
7. **Details on Utilisation of Proceeds** : For the Issuer’s working capital and general banking purposes
8. **Other Conditions** : Please refer to the IM for other terms and conditions applicable to the Programme

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this pricing supplement and the Issuer confirms that after having made all inquiries as were reasonable, this information contained in this pricing supplement is not false, misleading and there is no omission of any material information.