

**PUTRAJAYA HOLDINGS SDN BHD (“PUTRAJAYA”)
UP TO RM370.0 MILLION IN NOMINAL VALUE OF SUKUK MUSHARAKAH PROGRAMME
 (“SUKUK MUSHARAKAH PROGRAMME”)**

SELLING RESTRICTIONS

Selling Restriction at Issuance

The Sukuk Musharakah may only be offered, sold, transferred or otherwise disposed directly or indirectly to persons falling within the relevant category of the persons specified in Section 4(6) of the Companies Act, and persons to whom an offer or invitation to subscribe the Sukuk Musharakah may be made and to whom the Sukuk Musharakah are issued would fall within:

- (i) Schedule 6 or Section 229(1)(b) of the CMSA; and
- (ii) Schedule 7 or Section 230(1)(b) of the CMSA; and
- (iii) Schedule 8 or Section 257(1) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA.

Selling Restriction Thereafter

The Sukuk Musharakah may only be offered, sold, transferred or otherwise disposed directly or indirectly to persons falling within the relevant category of the persons specified in Section 4(6) of the Companies Act, and persons to whom an offer or invitation to subscribe the Sukuk Musharakah may be made and to whom the Sukuk Musharakah are issued would fall within Schedule 6 or Section 229(1)(b) of the CMSA and Schedule 8 or Section 257(1) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA.