

SELLING RESTRICTIONS

The following restrictions must be observed by each Subordinated Noteholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Subordinated Notes as the case may be, and in relation thereto:-

(a) Selling Restrictions at Issuance

The Subordinated Notes may not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within Schedule 6 (or section 229(1)(b)) or Schedule 7 (or section 230(1)(b)) and Schedule 9 (or section 257(3)) of the Act.

(b) Selling Restrictions after Issuance

The Subordinated Notes may not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within Schedule 6 (or section 229(1)(b)) and Schedule 9 (or section 257(3)) of the Act.

(c) Selling Restrictions at Issuance for an offering with a prospectus

The Subordinated Notes will not be subject to any selling restrictions.

(d) Selling Restrictions after Issuance for an offering with a prospectus

Any person who is not the Market Maker may not offer, sell, purchase, deliver or receive, directly or indirectly, their holdings of the Subordinated Notes, or any part thereof, except to or from the Market Maker. However, the Market Maker may offer, sell, purchase, deliver or receive, directly or indirectly, its holdings of the Subordinated Notes, or any part thereof, to or from any person.

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