

**AMAN SUKUK BERHAD (“AMAN”)
RM10,000,000,000.00 ISLAMIC MEDIUM TERM NOTES ISSUANCE PROGRAMME
 (“IMTN PROGRAMME”)**

SELLING RESTRICTIONS

At Issuance

The IMTN may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe the IMTN and to whom the IMTN are issued would fall within Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b) of the Capital Markets and Services Act, 2007 (“**CMSA**”) as amended from time to time, and would fall within Schedule 9 or Section 257(3) of the CMSA.

Thereafter

The IMTN may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the IMTN would fall within Schedule 6 or Section 229(1)(b) of the CMSA and would fall within Schedule 9 or Section 257(3) of the CMSA.