

Date: 6 May 2015

**RHB BANK BERHAD
ISSUANCE OF RM500.0 MILLION IN NOMINAL VALUE SUBORDINATED NOTES
("SUBORDINATED NOTES") UNDER A RM5.0 BILLION MULTI-CURRENCY MEDIUM
TERM NOTE PROGRAMME ("PROGRAMME")**

Information Memorandum dated 3 April 2014 ("IM")

Pricing Supplement

Terms defined in the IM shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires. This pricing supplement shall be read together with the IM, as amended or supplemented from time to time if any.

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| 1. Issuer | : | RHB Bank Berhad |
| 2. Issue date | : | 8 May 2015 |
| 3. Issue size | : | RM500,000,000 |
| 4. Tenure of Subordinated Notes | : | 10 non-call 5 years |
| 5. Rating | : | AA3 by RAM Rating Services Berhad |
| 6. Coupon rate/ coupon payment frequency | : | 4.75% per annum / Semi-annual |
| 7. Utilisation of proceeds raised from the issue | : | For general working capital and other corporate purposes |
| 8. Other Conditions | : | Please refer to the IM for other terms and conditions applicable to the Programme |

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this pricing supplement and the Issuer confirms that after having made all inquiries as were reasonable, this information contained in this pricing supplement is not false, misleading and there is no omission of any material information.