

**MAXIS BERHAD**

UNRATED ISLAMIC MEDIUM TERM NOTES PROGRAMME UNDER  
THE ISLAMIC PRINCIPLE OF MURABAHAH (VIA A TAWARRUQ ARRANGEMENT)  
OF UP TO RM5.0 BILLION IN AGGREGATE NOMINAL VALUE

---

SELLING RESTRICTIONS

- (a) The Sukuk Murabahah of each Series are non-transferable and non-tradable during the Non-transferable and Non-tradable Period and upon issuance, may only be offered, and any document or other material in connection therewith may only be distributed in Malaysia to persons to whom the issue, offer or invitation to purchase the Sukuk Murabahah would fall within any one of the categories specified in Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b); read together with Schedule 9 or Section 257(3) of the CMSA; and
- (b) Upon expiry of the Non-transferable and Non-tradable Period, the Sukuk Murabahah of such Series are transferable and tradable and may only be offered, sold or delivered, and any document or other material in connection therewith may only be distributed in Malaysia to persons being “sophisticated investors” as referred to in Chapter 9A of the Sukuk Guidelines and to whom the issue, offer or invitation to purchase the Sukuk Murabahah would fall within any one of the categories specified in Schedule 6 or Section 229(1)(b); read together with Schedule 9 or Section 257(3) of the CMSA.