

PRICING SUPPLEMENT

Pricing Supplement dated 27 October 2025

SUNSURIA BERHAD

(Registration No. 196801000641 (8235-K))

ISLAMIC COMMERCIAL PAPERS PROGRAMME OF RM500.0 MILLION IN NOMINAL VALUE BASED ON THE SHARIAH PRINCIPLE OF WAKALAH BI AL-ISTITHMAR ("ICP PROGRAMME")

This document ("**Pricing Supplement**") is issued to give details of the proposed issue of Tranche No. 1 of Islamic commercial papers of RM93,000,000.00 in nominal value of Sukuk Wakalah ("**First Tranche Sukuk Wakalah**") under the ICP Programme established by Sunsuria Berhad ("**Issuer**").

Full information on the Issuer and the offer of the Sukuk Wakalah is only available on the basis of a combination of this Pricing Supplement, the lodgement kit of the ICP Programme which was lodged with the Securities Commission Malaysia on 17 September 2025 ("**Lodgement Kit**") and the information memorandum dated 18 September 2025 (as may be supplemented from time to time) ("**Information Memorandum**"), which was lodged with the Securities Commission Malaysia on 19 September 2025 and the trust deed dated 14 October 2025 between the Issuer and Malaysian Trustees Berhad (as may be amended or supplemented from time to time) ("**Trust Deed**"). This Pricing Supplement is to be read in conjunction with the terms and conditions of the First Tranche Sukuk Wakalah set out in the Lodgement Kit and the Trust Deed.

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Trust Deed.

The establishment of the ICP Programme and the issuance of the First Tranche Sukuk Wakalah thereunder have been duly authorised by a resolution of the board of directors of the Issuer passed on 19 June 2025.

The Issuer has authorised the lead manager and/or its affiliates ("**Lead Manager**") to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the First Tranche Sukuk Wakalah **only to prospective investors who fall within the ambit of the Selling Restrictions** for the purpose of the sale of the First Tranche Sukuk Wakalah and that no further evidence of authorisation is required.

This Pricing Supplement is for information purposes only and does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the First Tranche Sukuk Wakalah or the distribution of this Pricing Supplement in any jurisdiction where such action is

required.

This Pricing Supplement and its contents are strictly confidential and are made strictly on the basis that the recipient shall ensure that they will remain confidential. Accordingly, this Pricing Supplement and its contents or any information which is made available in connection with any further enquiries must be held in complete confidence.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Lead Manager and return this Pricing Supplement to the Lead Manager or the Issuer.

This Pricing Supplement or any document delivered under or in relation to the issue, offer and sale of the First Tranche Sukuk Wakalah is not, and should not be construed as, a recommendation by the Issuer, the Lead Manager or any other party to the recipient to subscribe for or purchase the First Tranche Sukuk Wakalah. This Pricing Supplement is not a substitute for, and should not be regarded as, an independent evaluation and analysis and does not purport to be all inclusive. Each recipient is solely responsible for seeking all appropriate expert advice as to the laws of all jurisdictions to which it is subject. Each recipient should perform and is deemed to have made its own independent investigation and analysis of the Issuer, the First Tranche Sukuk Wakalah and all other relevant matters, and each recipient should consult its own professional advisers.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Lead Manager promptly upon the request of the Lead Manager.

THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE FIRST TRANCHE SUKUK WAKALAH IS SUBJECT TO THE SELLING RESTRICTIONS. PERSONS WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER AND THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF CERTAIN RESTRICTIONS ON OFFERS AND SALES OF THE FIRST TRANCHE SUKUK WAKALAH AND ON DISTRIBUTION OF THIS PRICING SUPPLEMENT, PLEASE REFER TO THE "SELLING RESTRICTIONS" IN THE TRUST DEED.

Specific Final Terms

The following items hereunder are the particular terms which relate to the First Tranche Sukuk Wakalah to which this Pricing Supplement relates. In case of any conflict between such terms and the terms and conditions set forth in the Conditions, the terms set forth in this Pricing Supplement shall govern.

1.	Issuer	:	Sunsuria Berhad (Registration No. 196801000641 (8235-K))
2.	Tranche No.	:	1
3.	Series No.	:	1
4.	Nominal Value	:	RM93,000,000.00
5.	Issue Date	:	30 October 2025
6.	Issue Price	:	RM91,214,654.79
7.	Mode of Issue:	:	Private placement
8.	Tenure	:	6 months
9.	Discount Rate / Yield to Maturity	:	3.85% per annum
10.	Scheduled Dissolution Date:	:	30 April 2026
11.	Utilisation of Proceeds	:	The proceeds arising from the issuance of Sukuk Wakalah under the ICP Programme shall be utilised by the Issuer to advance to the Issuer and its subsidiaries ("SB Group") for the following Shariah-compliant purposes: 1. to fund the SB Group's working capital requirements; 2. to fund the SB Group's capital expenditure requirements; 3. to fund the SB Group's general corporate purposes; 4. to repay/refinance any existing conventional bank borrowings and/or existing Shariah-compliant financing of the SB Group; 5. to repay/refinance any future Shariah-compliant financing of the SB Group; 6. to refinance future sukuk issues (which include sukuk issuances under this ICP

			Programme and other programmes which are Shariah-compliant) of the SB Group; and/or 7. to defray all fees and expenses incidental to the ICP Programme. The inter-company advances of proceeds between SB and its subsidiaries for the purposes set out above shall only be made via Shariah-compliant facilities. The proceeds from the issuance of Sukuk Wakalah will be utilised at all times for Shariah compliant purposes only.
12.	Security	:	N/A
13.	Additional Positive Covenants	:	N/A
14.	Additional Negative Covenants	:	N/A
15.	Additional Financial Covenants	:	N/A
16.	Additional Information Covenants	:	N/A
17.	Designated Accounts	:	N/A
18.	Credit Rating and Credit Rating Agency	:	MARC-1 _{IS} by MARC Ratings Berhad
19.	Additional Conditions Precedent	:	N/A
20.	Additional Conditions Subsequent	:	N/A
21.	Additional Representations and warranties	:	N/A
22.	Additional Dissolution events	:	N/A
23.	Other terms	:	N/A

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of its knowledge and belief, and as far as it is able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed by
For and on behalf of
SUNSURIA BERHAD
(Registration No. 196801000641 (8235-K))



TWB

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Authorised signatory

Name: Tan Wee Bee

Designation: Group Chief Executive Officer