Prepared by: Norlia
Checked by: Alvin Alvin
Approved by: Bilal

PROSPECTUS

GOVERNMENT OF MALAYSIA

RE-OPENING OF MGII NO. 3 OF 2025

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the re-opening of Malaysian Government Investment Issue No. 3 of 2025.

RE-OPENING OF RM5.0 BILLION NOMINAL SCRIPLESS

Original Issue Date	:	30 April 2025
Tender Opening Date	:	07 November 2025
Tender Closing Date	:	11 November 2025
Re-opening Date	:	12 November 2025
Maturity Date	:	30 April 2035
Stock Code	:	GN250003
Profit Rate	:	3.612 % p.a.
Tender Basis	:	Price [to three decimal places]

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 11 November 2025.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. Bank of America Malaysia Berhad
3. CIMB Bank Berhad
4. Citibank Berhad
5. Hong Leong Bank Berhad
6. HSBC Bank Malaysia Berhad
7. Malayan Banking Berhad
8. OCBC Bank (Malaysia) Berhad
9. Public Bank Berhad
10. RHB Bank Berhad
11. Standard Chartered Bank Malaysia Berhad
12. JP Morgan Chase Bank Berhad
13. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

14. Affin Islamic Bank Berhad
15. AmIslamic Bank Berhad
16. Bank Islam Malaysia Berhad
17. CIMB Islamic Bank Berhad
18. Hong Leong Islamic Bank Berhad
19. Maybank Islamic Bank Berhad
20. RHB Islamic Bank Berhad

Application for stock must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

ACCEPTANCE

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for stock of less than RM10,000.

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for **Series 3 of 2025** will be redeemed at par on **30 April 2035**. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

PROFIT

Profit is payable half-yearly on **30 April** and **31 October** and the first such payment on the additional issues will be made on **30 April 2026**, calculated from **31 October 2025** at the profit rate of **3.612%**. Profit on the principal monies shall cease after the maturity date of this stock.

TRANSFER EXEMPTED FROM STAMP DUTY

Transfers of this stock are exempted from payment of Stamp Duty.

PAYMENT OF ESTATE DUTY

Stock will be accepted in payment of Estate Duty provided that the stock surrendered has formed part of the Estate passing on the death of the deceased continuous up to the date of death from the date of the original subscription or for a period of not less than six months preceding the date of death.

MARKET OPERATIONS AND DEVELOPMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR