

PRICING SUPPLEMENT

Date: 3 November 2015

MMC CORPORATION BERHAD (Company No. 30245-H)

Issuance of Islamic Medium Term Notes pursuant to an Islamic Medium Term Notes Programme of up to RM1,500 million in nominal value under the Shariah principle of Murabahah (via Tawarruq arrangement)

This document is issued to give details of an issue of Ringgit-denominated Islamic medium term notes (“**Sukuk Murabahah**”) of RM1,200 million by MMC Corporation Berhad (“**Issuer**”) pursuant to an Islamic medium term notes programme of up to RM1,500 million in nominal value (“**Sukuk Murabahah Programme**”).

Full information on the Issuer and the offer of the Sukuk Murabahah is only available on the basis of a combination of this pricing supplement (“**Pricing Supplement**”) and the information memorandum dated 22 September 2015 (“**Information Memorandum**”) (as may be supplemented from time to time). The Information Memorandum and the supplements to the Information Memorandum, (if any) are available for viewing during normal business hours at the registered office of the Issuer at Ground Floor, Wisma Budiman, Persiaran Raja Chulan, 50200 Kuala Lumpur.

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Information Memorandum. In case of any conflict between the terms of the Pricing Supplement and the Information Memorandum, the terms set forth in this Pricing Supplement shall govern.

The establishment of the Sukuk Murabahah Programme has been duly authorised by the Issuer by way of the resolution of its board of directors dated 6 July 2015.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Sukuk Murabahah or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

THERE ARE RESTRICTIONS ON THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE SUKUK MURABAHAH IN MALAYSIA. PERSONS INTO WHOSE POSSESSION OF THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, THE LEAD ARRANGER AND THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTION. FOR A DESCRIPTION OF THE RESTRICTIONS ON THE OFFERING AND SALE OF THE SUKUK MURABAHAH AND ON DISTRIBUTION OF THIS FINAL TERMS IN MALAYSIA, PLEASE REFER TO SECTION 2.6 OF THE INFORMATION MEMORANDUM FOR THE SUKUK MURABAHAH PROGRAMME DATED 22 SEPTEMBER 2015.

1. Issuer:	MMC Corporation Berhad (Company No. 30245-H)		
2. Issue Amount (RM million):	Tranche 1 360	Tranche 2 240	Tranche 3 600
3. Issue Price (RM million):	Tranche 1 360	Tranche 2 240	Tranche 3 600
4. Issue Date:	12 November 2015		
5. Tenure of Sukuk Murabahah to be issued:	Tranche 1 5 years	Tranche 2 10 years	Tranche 3 12 years
6. Maturity Date:	Tranche 1 12 November 2020	Tranche 2 12 November 2025	Tranche 3 12 November 2027
7. Yield-to-Maturity (% p.a.):	Tranche 1 5.20	Tranche 2 5.80	Tranche 3 5.95
8. Profit Rate (% p.a.):	Tranche 1 5.20	Tranche 2 5.80	Tranche 3 5.95
9. Profit Payment Frequency:	Semi-annually		
10. First Profit Payment Date:	12 May 2016		
11. Ratings:	The Sukuk Murabahah to be issued have been rated AA- <i>rs</i> by Malaysian Rating Corporation Berhad		
12. Utilisation of proceeds:	For refinancing of MMC Corporation Berhad's existing borrowings		

PURPOSE OF FINAL TERMS

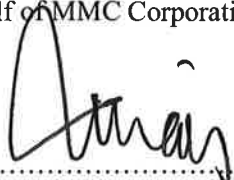
This Pricing Supplement comprise the final terms required for the issue of each tranche of Sukuk Murabahah described herein pursuant to the Sukuk Murabahah Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

Signed on behalf of MMC Corporation Berhad:

By:


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Duly authorised

Dato' Sri Che Khalib Mohamad Noh
Group Managing Director