

JIMAH EAST POWER SDN BHD
Issuance of Islamic medium term notes based on the Shariah principles of Murabahah
(via Tawarruq arrangement) of up to Ringgit Ten Billion (RM10,000,000,000.00) (the
“Sukuk Murabahah”) in aggregate nominal value

SELLING RESTRICTIONS

Each of the following restrictions must be observed by each Sukukholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah as the case may be, and in relation thereto:

- (a) at the point of issuance of the Sukuk Murabahah: the Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed of, directly or indirectly, to persons falling within Section 4(6) of the Companies Act, 1965 (as amended from time to time); and Part I of Schedule 6 and Part I of Schedule 7 read together with Schedule 9 of the CMSA;
- (b) after the issuance of the Sukuk Murabahah: the Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed of, directly or indirectly, to persons falling within Section 4(6) of the Companies Act, 1965 (as amended from time to time); and Part I of Schedule 6 read together with Schedule 9 of the CMSA (as amended from time to time);
- (c) The Sukuk Murabahah are transferable (subject to the Selling Restrictions described above) and tradable under RENTAS;
- (d) each Sukukholder shall not offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah to another person or persons nor offer to do so, unless such sale, transfer, disposal or offer, is subject to the condition that such person(s) shall undertake to observe the restrictions set out herein; and
- (e) without limitation to paragraphs (a), (b), (c) and (d) above, each Sukukholder shall observe all applicable laws and regulations in any jurisdiction (including Malaysia) in which it may offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah or distribute any document or other material in connection therewith.