

**PRICING SUPPLEMENT**



**PELABUHAN TANJUNG PELEPAS SDN BHD**  
**Registration No. 199401043031 (328719-K)**  
**("Issuer")**

**SUKUK MURABAHAH PROGRAMME OF UP TO RINGGIT MALAYSIA THREE  
BILLION FIVE HUNDRED MILLION (RM3,500,000,000.00) IN NOMINAL VALUE  
(UPSIZED FROM TWO BILLION ONE HUNDRED FIFTY MILLION (RM2,150,000,000.00)  
IN NOMINAL VALUE) BASED ON THE SHARIAH PRINCIPLE OF  
MURABAHAH (VIA TAWARRUQ ARRANGEMENT)**

**Series No.: 5**  
**Tranche No.: 10 - 11**

**LEAD MANAGER ("LM")**



**RHB Investment Bank Berhad**  
**(Registration No. 197401002639 (19663-P))**

**The date of this Pricing Supplement is 8 April 2026**

This document (“**Pricing Supplement**”) is issued to give details of an issue of Islamic medium term notes (“**Sukuk Murabahah**”) by **Pelabuhan Tanjung Pelepas Sdn Bhd** (Registration No. 199401043031 (328719-K)) (“**Issuer**”) under an Islamic medium term notes programme of up to Ringgit Malaysia Three Billion Five Hundred Million (RM3,500,000,000.00) in nominal value (upsized from Ringgit Malaysia Two Billion One Hundred Fifty Million (RM2,150,000,000.00) in nominal value) based on the Shariah principle of Murabahah (via Tawarruq arrangement) (“**Sukuk Murabahah Programme**”).

This Pricing Supplement is to be read in conjunction with the terms and conditions of the Sukuk Murabahah (“**Conditions**”) set out in the trust deed dated 2 June 2020, supplemental trust deed dated 8 March 2021 and second supplemental trust deed dated 27 May 2025 made between the Issuer and Malaysian Trustees Berhad (Registration No. 197501000080 (21666-V)) as the Sukuk trustee (“**Sukuk Trustee**”), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the “**Trust Deed**”). Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Conditions. In case of any conflict between the terms of this Pricing Supplement and the Trust Deed, the terms set forth in this Pricing Supplement shall prevail.

The establishment of the Sukuk Murabahah Programme and the issuance of Sukuk Murabahah under the Sukuk Murabahah Programme has each been duly authorised by a resolution of the Board of Directors of the Issuer dated 7 June 2020, 10 December 2020, 11 July 2024 and 23 April 2025.

The Issuer hereby acknowledges that it has authorised the LM to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the Sukuk Murabahah **only to prospective investors who fall within the ambit of the Selling Restrictions** for the purposes of the sale of the Sukuk Murabahah described herein pursuant to the Sukuk Murabahah Programme and that no further evidence of authorisation is required.

Each of the following Selling Restrictions must be observed by each Sukukholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah as the case may be, and in relation thereto:

- (a) at issuance, the Sukuk Murabahah issued under the Sukuk Murabahah Programme may only be offered, sold, transferred or otherwise disposed directly or indirectly to persons falling within (i) Section 2(6) of the Companies Act 2016 (as amended and/or substituted from time to time) (“**Companies Act**”); (ii) paragraph 1(a), (b) or (d) of Part I of Schedule 5 of the Capital Markets and Services Act 2007 (as amended and/or substituted from time to time) (“**CMSA**”); and (iii) the Guidelines on Categories of Sophisticated Investors, read together with Scheduled 9 (or Section 257(3)) of the CMSA;
- (b) after issuance, the Sukuk Murabahah issued under the Sukuk Murabahah Programme may only be offered, sold, transferred or otherwise disposed directly or indirectly to persons falling within (i) Section 2(6) of the Companies Act; (ii) paragraph 1(a), (b) or (d) of Part I of Schedule 5 of the CMSA; and (iii) the Guidelines on Categories of Sophisticated Investors or Section 229(1)(b), read together with Scheduled 9 or Section 257(3) of the CMSA.

- (c) the Sukuk Murabahah are transferable (subject to the Selling Restrictions described above) and tradable under RENTAS;
- (d) each Sukukholder shall not sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah to another person or persons nor offer to do so, unless such sale, transfer, disposal or offer, is subject to the condition that such person(s) shall undertake to observe the restrictions set out herein; and
- (e) without limitation to paragraphs (a), (b), (c) and (d) above, each Sukukholder shall observe all applicable laws and regulations in any jurisdiction (including Malaysia) in which it may offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk Murabahah or distribute any document or other material in connection therewith.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Sukuk Murabahah or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

This Pricing Supplement or any document delivered under or in relation to the issue, offer and sale of the Sukuk Murabahah is not, and should not be construed as, a recommendation by the Issuer, the LM or any other party to the recipient to subscribe for or purchase the Sukuk Murabahah. This Pricing Supplement is not a substitute for, and should not be regarded as, an independent evaluation and analysis and does not purport to be all inclusive. Each recipient is solely responsible for seeking all appropriate expert advice as to the laws of all jurisdictions to which it is subject. Each recipient should perform and is deemed to have made its own independent investigation and analysis of the Issuer, the Sukuk Murabahah and all other relevant matters, and each recipient should consult its own professional advisers.

The recipient must return this Pricing Supplement and any other information in connection therewith to the LM promptly upon the LM's request.

### **Specific Final Terms**

The following items under this heading “**Specific Final Terms**” are the particular terms which relate to the Sukuk Murabahah to which this Pricing Supplement relates.

1. Issuer:	<b>PELABUHAN TANJUNG PELEPAS SDN BHD Registration No. 199401043031 (328719-K)</b>
2. Series No.:	5
3. Tranche No.:	10 - 11
4. Type of Sukuk Murabahah:	ASEAN Green SRI Sukuk Murabahah
5. Issue Date:	15 April 2026

*Pelabuan Tanjung Pelepas Sdn Bhd*  
*Sukuk Murabahah Programme of up to RM3,500,000,000.00 in Nominal Value*  
*Series 5 – Issuance of RM500.0 million ASEAN Green SRI Sukuk Murabahah*  
*Pricing Supplement*

6. Maturity Date:	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>13 April 2029</td> <td>15 April 2031</td> </tr> </table>	Tranche 10	Tranche 11	13 April 2029	15 April 2031
Tranche 10	Tranche 11				
13 April 2029	15 April 2031				
7. Nominal Value (RM million):	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>300.0</td> <td>200.0</td> </tr> </table>	Tranche 10	Tranche 11	300.0	200.0
Tranche 10	Tranche 11				
300.0	200.0				
8. Tenure:	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>3 years</td> <td>5 years</td> </tr> </table>	Tranche 10	Tranche 11	3 years	5 years
Tranche 10	Tranche 11				
3 years	5 years				
9. Mode of issue:	Bookbuilding				
10. Profit Rate:	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>3.73% p.a.</td> <td>3.81% p.a.</td> </tr> </table>	Tranche 10	Tranche 11	3.73% p.a.	3.81% p.a.
Tranche 10	Tranche 11				
3.73% p.a.	3.81% p.a.				
11. Profit Payment Period:	Semi-annually				
12. Issue price (RM million):	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>300.0</td> <td>200.0</td> </tr> </table>	Tranche 10	Tranche 11	300.0	200.0
Tranche 10	Tranche 11				
300.0	200.0				
13. Purpose of utilisation:	To reimburse the Issuer's capital expenditure requirements				
14. Yield-to-maturity:	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 50%;">Tranche 10</td> <td style="width: 50%;">Tranche 11</td> </tr> <tr> <td>3.73% p.a.</td> <td>3.81% p.a.</td> </tr> </table>	Tranche 10	Tranche 11	3.73% p.a.	3.81% p.a.
Tranche 10	Tranche 11				
3.73% p.a.	3.81% p.a.				
15. Credit rating:	AA <sub>IS</sub> /Stable by MARC Ratings Berhad				
16. Sustainability Guidelines/Frameworks under which the Sukuk Murabahah are issued and the naming of such Sukuk Murabahah:	<p>The Sukuk Murabahah shall be issued under and in compliance with the following guidelines/standards (as amended or modified or revised or substituted from time to time):</p> <p>(a) the SRI Sukuk Framework under the Guidelines on LOLA Framework and</p>				

	(b) the ASEAN Green Bond Standards issued by the ACMF.  Tranche 10 and Tranche 11 shall be named as “ <b>ASEAN Green SRI Sukuk Murabahah</b> ”.
17. Information on specific Green Projects:	<u>Clean transportation</u>  Investments and expenditures on electrified port transportation/equipment
18. Other additional terms and conditions:	Please refer to the principal terms and conditions and other terms and conditions of the Sukuk Murabahah Programme

#### **PURPOSE OF FINAL TERMS**

This Pricing Supplement comprises the final terms required for the issue of Tranche No. 10 and 11 of Series No. 5 of the Sukuk Murabahah described herein pursuant to the Sukuk Murabahah Programme.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is accurate and is in accordance with facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of its knowledge and belief, and as far as it is able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of  
**PELABUHAN TANJUNG PELEPAS SDN BHD**  
Registration No. 199401043031 (328719-K)

xmwh



**MARK HARDIMAN**  
Chief Executive Officer  
PELABUHAN TANJUNG PELEPAS SDN. BHD.

By: .....

Authorised Signatory  
Name: MARK WILLIAM HARDIMAN  
Designation: CHIEF EXECUTIVE OFFICER