

MEDI INNOVATION SDN BHD
PROPOSED ISSUANCE OF UP TO RM254.85 MILLION LOAN STOCKS ("LOAN STOCKS") COMPRISING UP TO RM235.85 MILLION
REDEEMABLE CONVERTIBLE SECURED LOAN STOCKS ("RCSLS") AND UP TO RM19.00 MILLION REDEEMABLE CONVERTIBLE UNSECURED
LOAN STOCKS ("RCULS") ("LOAN STOCKS FACILITY").

ANNEXURE TO PTC

Subject to clause 8 of the attached PTC, the coupon on RCSLS-B and RCSLS-C1 will be paid directly to the respective Authorised Depository Institution ("ADI") of the Loan Stocks holders by the Facility Agent only upon receipt of funds from the Issuer.