

DANGA CAPITAL BERHAD (the “Issuer”)

Proposed Issuance of Islamic Securities (“Islamic Securities”) pursuant to the RM10.0 billion Islamic Securities Issuance Programme (“Islamic Securities Programme”), which together with the issuance of RM15.0 billion Multi-Currency Islamic Securities pursuant to a Multi-Currency Islamic Securities Issuance Programme will not exceed RM20.0 billion (or its equivalent in foreign currency) in outstanding Nominal Value at any one time (collectively, referred to as the “Programmes”)

(a) Date of issue	:	23 February 2016
(b) Size of issue	:	RM1.5 billion in nominal value
(c) Tenure of the issue	:	10 years
(d) Periodic distribution rate of the issue	:	4.60% p.a.
(e) Rating	:	AAA(s) by RAM Rating Services Berhad.
(f) Utilisation of proceeds raised from the issue	:	<u>Issuer</u> To purchase the relevant Portfolio Units (as defined in the Trust Deed). <u>Khazanah Nasional Berhad (as Obligor)</u> General investments, refinancing of borrowings and working capital requirements which are Shariah-compliant.