

PRASARANA MALAYSIA BERHAD

RM5.0 BILLION IN NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES ISSUANCE PROGRAMME GUARANTEED BY THE GOVERNMENT OF MALAYSIA (“SUKUK MURABAHAH PROGRAMME”)

SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah as the case may be, and in relation thereto:

At Issuance

The Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to subscribe for the Sukuk Murabahah and to whom the Sukuk Murabahah are issued would fall within Part I of Schedule 6 (or Section 229(1)(b)), Part I of Schedule 7 (or Section 230(1)(b)) and Schedule 8 (or Section 257(3)) of the CMSA read together with Schedule 9 (or Section 257(3)) of the CMSA.

Thereafter

The Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed directly or indirectly to a person to whom an offer or invitation to purchase the Sukuk Murabahah would fall within Part I of Schedule 6 (or Section 229(1)(b)) and Schedule 8 (or Section 257(3)) of the CMSA, read together with Schedule 9 (and Section 257(3)) of the CMSA.