

MALAYSIA AIRLINES BERHAD
RM1,500,000,000.00 NOMINAL VALUE UNRATED PERPETUAL SUKUK MUSHARAKAH UNDER
THE SHARIAH PRINCIPLE OF MUSHARAKAH (“SUKUK MUSHARAKAH”)

SELLING RESTRICTIONS

The restrictions below must be observed by each Sukukholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Musharakah as the case may be, and in relation thereto:

Selling Restrictions at Issuance

The Sukuk Musharakah shall not be offered, sold, delivered or disposed of, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia or anywhere else, other than to persons falling within any of the categories of persons or in the circumstances specified under:

- (a) Part 1 of Schedule 6 (or section 229(1)(b)); and
- (b) Part 1 of Schedule 7 (or section 230(1)(b)),

read together with Schedule 9 (or section 257(3)) of the Act, as amended from time to time.

Selling Restrictions Thereafter

Notwithstanding provisions of any applicable laws and guidelines, as amended from time to time, the Sukuk Musharakah are non-tradable and non-transferable.