

**KUALA LUMPUR KEPONG BERHAD (“KLK”)
RM1.6 BILLION IN NOMINAL VALUE MULTI-CURRENCY ISLAMIC MEDIUM TERM NOTES
("IMTN") PROGRAMME UNDER THE SHARIAH PRINCIPLE(S) OF IJARAH AND/OR WAKALAH
BI AL-ISTITHMAR (“MULTI-CURRENCY IMTN PROGRAMME”)**

SELLING RESTRICTIONS
(referred to in clause 5.1)

The Ringgit Sukuk may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Ringgit Sukuk would fall within:

- (a) at the point of issuance of the Ringgit Sukuk:
 - (i) Schedule 6 or Section 229(1)(b); and
 - (ii) Schedule 7 or Section 230(1)(b); read together with
 - (iii) Schedule 9 or Section 257(3),of the CMSA;
- (b) after the issuance of the Ringgit Sukuk:
 - (i) Schedule 6 or Section 229(1)(b); read together with
 - (ii) Schedule 9 or Section 257(3)of the CMSA.

In addition, if any offer or sale of the Ringgit Sukuk or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.