

MEX II SDN BHD (“MEX II”)

RM150 MILLION IN NOMINAL VALUE OF REDEEMABLE SECURED JUNIOR BONDS

SELLING RESTRICTIONS

- (a) On or prior to the Issue Date, the Junior Bonds may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within the relevant category of persons specified in Section 4(6) of the Companies Act and persons to whom an offer or invitation to subscribe the Junior Bonds may be made and to whom the Junior Bonds are issued would fall within Part I of Schedule 6 or Section 229(1)(b) and Part I of Schedule 7 or Section 230(1)(b) of the CMSA read together with Schedule 9 or Section 257(3) of the CMSA.

- (b) At any time after the Issue Date, the Junior Bonds may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within the relevant category of persons specified in Section 4(6) of the Companies Act and persons to whom an offer or invitation to purchase the Junior Bonds would fall within Part I of Schedule 6 or Section 229(1)(b) of the CMSA read together with Schedule 9 or Section 257(3) of the CMSA.