

**MEX II SDN BHD (“MEX II”)**  
**RM1.30 BILLION IN NOMINAL VALUE OF ISLAMIC MEDIUM TERM NOTES ISSUANCE  
PROGRAMME UNDER THE SHARIAH PRINCIPLE OF MURABAHAH (VIA A TAWARRUQ  
ARRANGEMENT) ("SUKUK MURABAHAH PROGRAMME")**

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**SELLING RESTRICTIONS**

- (a) On or prior to any Issue Date, the Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within the relevant category of persons specified in Section 4(6) of the Companies Act and persons to whom an offer or invitation to subscribe the Sukuk Murabahah may be made and to whom the Sukuk Murabahah are issued would fall within Part I of Schedule 6 or Section 229(1)(b) and Part I of Schedule 7 or Section 230(1)(b) of the CMSA read together with Schedule 9 or Section 257(3) of the CMSA.
  
- (b) At any time after the Issue Date, the Sukuk Murabahah may only be offered, sold, transferred or otherwise disposed of directly or indirectly to persons falling within the relevant category of persons specified in Section 4(6) of the Companies Act and persons to whom an offer or invitation to purchase the Sukuk Murabahah would fall within Part I of Schedule 6 or Section 229(1)(b) of the CMSA read together with Schedule 9 or Section 257(3) of the CMSA.