

**EDARAN SWM SDN BHD (“EDARAN SWM”)**

**RM1.0 BILLION NOMINAL VALUE OF ISLAMIC MEDIUM TERM NOTES PROGRAMME UNDER  
THE SHARIAH PRINCIPLE OF MURABAHAH (“SUKUK PROGRAMME”)**

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**SELLING RESTRICTIONS**

Each of the following restrictions must be observed in relation to the Sukuk Murabahah. The Sukuk Murabahah shall not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within the following:

At issuance

Section 4(6) of the Companies Act, 1965 as amended from time to time and Part I of Schedule 6 (or Section 229(1)(b)) and Part I of Schedule 7 (or Section 230(1)(b)) read together with Schedule 9 (or Section 257(3)) of the CMSA; and

After issuance

The Sukuk Murabahah are non-transferable and non-tradable. The Sukuk Murabahah may be transferable and tradable subject to compliance with the relevant provisions and requirements pursuant to the LOLA Guidelines in particular on the provisions of tradability and transferability of unrated Private Debt Securities or Sukuk.