

**Muhibbah Engineering (M) Bhd ("MEB" or "Issuer")
Issuance of up to RM130 million nominal value Islamic Bonds with up to 38,000,000
Detachable Provisional Rights to Allotment of Warrants ("Islamic Bonds" or
"Transaction")**

Selling Restrictions:-

The Islamic Bonds shall not be offered or sold, directly or indirectly in Malaysia other than to persons falling within any of the categories of persons or in the circumstances specified under:-

- (a) Schedule 6 or Schedule 7; and
- (b) Schedule 9.

of the Capital Market and Services Act, 2007 ("CMSA")