

**BANK PEMBANGUNAN MALAYSIA BERHAD (“BPMB”)  
RM7.0 BILLION ISLAMIC MEDIUM TERM NOTES PROGRAMME (“ISLAMIC MTN PROGRAMME”)**

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**SELLING RESTRICTIONS**

Non Government Guaranteed Murabahah MTNs

The Non Government Guaranteed Murabahah MTNs may not be issued, offered or sold, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Non Government Guaranteed Murabahah MTNs would fall within:

- (a) Schedule 6 or Section 229(1)(b) of the CMSA;
- (b) Schedule 7 or Section 230(1)(b) of the CMSA; and
- (c) Schedule 9 or Section 257(3) of the CMSA.

Government Guaranteed Murabahah MTNs

There are no selling restrictions for the Government Guaranteed Murabahah MTNs.

In addition, if any offer or sale of the MTN or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.