

CIMB GROUP HOLDINGS BERHAD (“CIMBGH”)
RM10,000,000,000.00 Nominal Value Additional Tier 1 Capital Securities
Programme (“Capital Securities Programme”)

SELLING RESTRICTIONS

Each of the following restrictions must be observed by each Securityholder in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Capital Securities as the case may be, and in relation thereto:

(a) Selling Restrictions at issuance

The Capital Securities may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the Capital Securities and to whom the Capital Securities are issued would fall within:

- (i) Part I of Schedule 6 (or Section 229(1)(b)) and Part I of Schedule 7 (or Section 230(1)(b)); read together with
- (ii) Schedule 9 (or Section 257(3))

of the Capital Markets and Services Act, 2007, (“**CMSA**”) as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

(b) Selling Restrictions after issuance

The Capital Securities may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the Capital Securities and to whom the Capital Securities are issued would fall within:

- (i) Part I of Schedule 6 (or Section 229(1)(b)); read together with
- (ii) Schedule 9 (or Section 257(3))

of the CMSA as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.