

SAMALAJU INDUSTRIAL PORT SDN BHD
RM950,000,000.00 IN NOMINAL VALUE SUKUK MURABAHAH PROGRAMME

SELLING RESTRICTIONS

Each of the following restrictions must be observed in relation to offers, invitations, sales, transfers, acquisitions or disposals of the Sukuk Murabahah as the case may be, and in relation thereto:-

At Issuance

The Sukuk Murabahah may only be offered, sold, or delivered, directly or indirectly to a person falling within the relevant category of persons specified in Section 4(6) of the Companies Act 1965, as amended from time to time ("**Companies Act**"), and persons to whom an offer or invitation to subscribe the Sukuk Murabahah may be made and to whom the Sukuk Murabahah are issued would fall within Schedule 6 or Section 229(1)(b) of the Capital Markets and Services Act 2007 as amended from time to time ("**CMSA**"), Schedule 7 or Section 230(1)(b) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA;

and

Thereafter

The Sukuk Murabahah may only be offered, sold, or delivered, directly or indirectly to a person falling within the relevant category of persons specified in Section 4(6) of the Companies Act, and persons to whom an offer or invitation to subscribe the Sukuk Murabahah may be made and to whom the Sukuk Murabahah are issued would fall within Schedule 6 or Section 229(1)(b) of the CMSA, read together with Schedule 9 or Section 257(3) of the CMSA.

Tradability

The Sukuk Murabahah are transferable (subject to the Selling Restrictions described above) and tradable under the Rules on Scripless Securities under the Real Time Electronic Transfer ("**RENTAS**") System operated by MyClear.