

**CIMB BANK BERHAD (“CIMBBANK”)  
SENIOR MEDIUM TERM NOTES PROGRAMME OF RM20,000,000,000.00 IN NOMINAL  
VALUE**

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**SELLING RESTRICTIONS**

Each of the following restrictions must be observed by each MTNholders in relation to offers, invitations, sales, transfers, acquisitions or disposals of the MTN as the case may be, and in relation thereto:

(a) The MTN, are tradable and transferable subject to the Selling Restrictions (as described below).

(b) Selling Restrictions at issuance

The MTN may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the MTN and to whom the MTN are issued would fall within:

(i) Part I of Schedule 6 (or Section 229(1)(b)) and Part I of Schedule 7 (or Section 230(1)(b)); read together with

(ii) Schedule 9 (or Section 257(3))

of the CMSA as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

As the rating of the MTN Programme is AAA by the Rating Agency, the issuance of, offer for subscription or purchase of, or invitation to subscribe for the MTN falls within Paragraph 12, Schedule 8 (or section 257(1)) of the CMSA as amended from time to time.

(c) Selling Restrictions after issuance

The MTN may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the MTN and to whom the MTN are issued would fall within:

(i) Part I of Schedule 6 (or Section 229(1)(b)); read together with

(ii) Schedule 9 (or Section 257(3))

of the CMSA as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.