

**PRICING SUPPLEMENT**



**CIMB BANK BERHAD**

(Company No. 13491-P)

**SENIOR MEDIUM TERM NOTES PROGRAMME OF  
RM20,000,000,000.00 IN NOMINAL VALUE**

Series 1

Issue of Senior Medium Term Notes of RM3.0 Billion in Nominal Value

**Lead Arranger and Lead Manager**



**CIMB INVESTMENT BANK BERHAD**

(Company No. 18417-M)

The date of this Pricing Supplement is 8 May 2017

This document (“**Pricing Supplement**”) is issued to give details of an issue of senior medium term notes (“**MTN**”) by **CIMB BANK BERHAD** (Company No. 13491-P) under the senior medium term notes programme of RM20,000,000,000.00 in nominal value (“**MTN Programme**”).

This Pricing Supplement is to be read in conjunction with the terms and conditions of the MTN (the “**Conditions**”) set out in the Trust Deed dated 21 April 2017 made between the Issuer and Malaysian Trustees Berhad (Company No. 21666-V) as the trustee (the “**Trustee**”), which is made a part hereof as if set forth herein and all documents incorporated by reference therein (collectively, the “**Trust Deed**”).

Full information on the Issuer and the offer of the MTN is only available on the basis of a combination of this Pricing Supplement and the information memorandum for the MTN Programme dated 19 April 2017 (“**Information Memorandum**”) (as may be supplemented from time to time). The Information Memorandum and the supplement(s) to the Information Memorandum (if any) are available for viewing upon request from the Issuer.

Unless otherwise defined in this Pricing Supplement, capitalised terms used herein have the same meaning as in the Conditions and/or the Information Memorandum. In case of any conflict between the terms of the Pricing Supplement and the Conditions and/or the Information Memorandum, the terms set forth in this Pricing Supplement shall govern.

The establishment of the MTN Programme and the issuance of this MTN under the MTN Programme have been duly authorised by the Issuer by way of the resolutions of the Board of Directors on 12 November 2016.

The Issuer hereby acknowledges that it has authorised the Lead Arranger/the Lead Manager and/or its affiliates to circulate or distribute this Pricing Supplement on its behalf in respect of or in connection with the proposed offer or invitation to subscribe for and issue of the MTN to prospective investors who fall within the ambit of the Selling Restrictions (as defined below) for the purpose of the sale of this MTN described herein pursuant to the MTN Programme and that no further evidence of authorisation is required.

The MTN are tradable and transferable subject to the following Selling Restrictions:

Selling Restrictions at issuance

The MTN may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the MTN and to whom the MTN are issued would fall within:

- (i) Part I of Schedule 6 (or Section 229(1)(b)) and Part I of Schedule 7 (or Section 230(1)(b)); read together with
- (ii) Schedule 9 (or Section 257(3))

of the Capital Markets and Services Act, 2007, ("CMSA") as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

#### Selling Restrictions after issuance

The MTN may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase of the MTN and to whom the MTN are issued would fall within:

- (i) Part I of Schedule 6 (or Section 229(1)(b)); read together with
- (ii) Schedule 9 (or Section 257(3))

of the CMSA as amended from time to time, and such other selling restrictions as may be applicable outside Malaysia.

As the rating of the MTN Programme is AAA by RAM Rating Services Berhad, the issuance of, offer for subscription or purchase of, or invitation to subscribe for the MTN falls within Paragraph 12, Schedule 8 (or section 257(1)) of the CMSA as amended from time to time.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the MTN or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

This Pricing Supplement is sent to selected persons who fall within the ambit of the Selling Restrictions. Any person who receives this Pricing Supplement who does not fall within the ambit of the Selling Restrictions must immediately notify the Lead Arranger/the Lead Manager and return this Pricing Supplement to the Lead Arranger/the Lead Manager or the Issuer.

In the event that there is any contravention of this confidentiality undertaking or there is reasonable likelihood that this confidentiality undertaking may be contravened, the Issuer may, at its discretion, apply for any remedy available to the Issuer whether at law, equity, including without limitation, injunctions. The Issuer is entitled to fully recover from the contravening party all costs, expenses and losses incurred and/or suffered, in this regard. For the avoidance of doubt, the recipient, the recipient's professional advisers, directors, employees and any other persons who may receive this Pricing Supplement or any part of it from the recipient shall be deemed to have agreed to abide by this confidentiality undertaking.

The recipient must return this Pricing Supplement and any other information in connection therewith to the Lead Arranger/the Lead Manager promptly upon the Lead Arranger/the Lead Manager's request.

**THERE ARE RESTRICTIONS ON THE DISTRIBUTION OF THIS PRICING SUPPLEMENT AND THE OFFERING OR SALE OF THE MTN PROGRAMME IN**

**MALAYSIA. PERSONS INTO WHOSE POSSESSION THIS PRICING SUPPLEMENT COMES INTO ARE REQUIRED BY THE ISSUER, AND THE LEAD ARRANGER/THE LEAD MANAGER TO INFORM THEMSELVES ABOUT AND TO OBSERVE SUCH RESTRICTIONS.**

**Specific Final Terms**

The following items under this heading “**Specific Final Terms**” are the particular terms which relates to the MTN to which this Pricing Supplement relate. In case of any conflict between such terms and the terms and conditions set forth in the Conditions and/or Information Memorandum, the terms set forth in this Pricing Supplement shall govern.

1. Issuer	:	<b>CIMB BANK BERHAD</b> (Company No. 13491-P).
2. Series and Tranche No.	:	Series: 1 Tranches: Tranche No. 1. Tranche No. 2. Tranche No. 3.
3. Nominal Value	:	<u>Tranche No. 1</u> Ringgit Malaysia One Billion (RM1,000,000,000.00). <u>Tranche No. 2</u> Ringgit Malaysia One Billion and Two Hundred Million (RM1,200,000,000.00). <u>Tranche No. 3</u> Ringgit Malaysia Eight Hundred Million (RM800,000,000.00).
4. Issue Date	:	18 May 2017.
5. Tenure	:	<u>Tranche No. 1</u> 5 years. <u>Tranche No. 2</u> 7 years. <u>Tranche No. 3</u> 10 years.
6. Maturity Date	:	<u>Tranche No. 1</u> 18 May 2022. <u>Tranche No. 2</u> 17 May 2024 <u>Tranche No. 3</u> 18 May 2027

7. Call Option	:	No.
8. Coupon Rate	:	<u>Tranche No. 1</u> 4.40% per annum. <u>Tranche No. 2</u> 4.60% per annum. <u>Tranche No. 3</u> 4.70% per annum.
9. Coupon Period	:	6 months.
10. Coupon payment basis	:	Actual/365 basis.
11. Rating of the MTN Programme:	:	The MTN Programme has been rated AAA by RAM Rating Services Berhad.
12. Lead Arranger/Lead Manager	:	CIMB Investment Bank Berhad.
13. Utilisation of proceeds	:	For the Issuer's working capital, general banking and other corporate purposes, including refinancing of any existing borrowings of the Issuer and its group of companies or any debt instruments issued by the Issuer and its group of companies.
14. Other conditions	:	Please refer to the Information Memorandum and the Conditions for the other terms and conditions applicable to the MTN.

## PURPOSE OF PRICING SUPPLEMENT

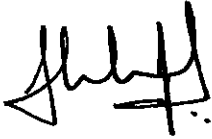
This Pricing Supplement comprise the final terms required for the issue of the Tranche of MTN described herein pursuant to the MTN Programme.

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading or contain any material omission.

The Issuer confirms that where information has been sourced or extracted from third parties, the Issuer confirms that to the best of their knowledge and belief, and as far as they are able to ascertain from such information, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of  
**CIMB BANK BERHAD**  
(Company No. 13491-P)



By: .....  
Shahnaz Jammal  
Group Chief Financial Officer