

DANGA CAPITAL BERHAD
ISSUANCE OF ISLAMIC SECURITIES UNDER AN ISLAMIC SECURITIES ISSUANCE
PROGRAMME

The Islamic Securities may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Islamic Securities would fall within:

- (a) at the point of issuance of the Islamic Securities:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA;
 - (ii) Schedule 7 or Section 230(1)(b) of the CMSA; and
 - (iii) Schedule 9 or Section 257(3) of the CMSA;
- (b) after the issuance of the Islamic Securities:
 - (i) Schedule 6 or Section 229(1)(b) of the CMSA; and
 - (ii) Schedule 9 or Section 257(3) of the CMSA,
subject to any change in the applicable laws.

In addition, if any offer or sale of the Islamic Securities or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.