

**KONSORTIUM LEBUHRAYA UTARA-TIMUR (KL) SDN BHD (“KESTURI”)**

**RM50.0 MILLION NOMINAL VALUE REDEEMABLE SECURED JUNIOR BONDS (“JUNIOR BONDS”)**

---

**SELLING RESTRICTIONS**

The Junior Bonds may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the Junior Bonds would fall within the relevant category of the persons specified in section 4(6) of the Companies Act 1965, as amended from time to time.

In addition, if any offer or sale of the Junior Bonds or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution. No physical delivery of a Junior Bonds to any person shall be effected and no Bondholder may sell, transfer or otherwise dispose of any Junior Bonds to any person unless such sale, transfer or other disposition is subject to the Depository and Paying Agency Agreement or (if Bank Negara Malaysia shall cease to act as depository under that agreement) in accordance with such other depository and paying agency agreement for the time being applicable to the Junior Bonds as may be in force.