

**KONSORTIUM LEBUHRAYA UTARA-TIMUR (KL) SDN BHD (“KESTURI”)
RM820.0 MILLION NOMINAL VALUE ISLAMIC MEDIUM TERM NOTES (“IMTNs”) ISSUANCE
PROGRAMME UNDER THE ISLAMIC PRINCIPLE OF MUSYARAKAH (“SUKUK PROGRAMME”)**

SELLING RESTRICTIONS

The IMTNs may not be issued, offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons to whom the offer or invitation to purchase the IMTNs would fall within the relevant category of the persons specified in section 4(6) of the Companies Act 1965, as amended from time to time.

In addition, if any offer or sale of the IMTNs or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution. No physical delivery of a IMTN to any person shall be effected and no Sukukholder may sell, transfer or otherwise dispose of any IMTN to any person unless such sale, transfer or other disposition is subject to the Depository and Paying Agency Agreement or (if BNM shall cease to act as depository under that agreement) in accordance with such other depository and paying agency agreement for the time being applicable to the IMTNs as may be in force.