

**MEDIA PRIMA BERHAD (“MEDIAPRIMA”)
RM500,000,000.00 NOMINAL VALUE COMMERCIAL PAPERS AND/OR MEDIUM
TERM NOTES PROGRAMME (“CP/MTN PROGRAMME”)**

Selling Restrictions

There are selling restrictions as to the persons who may hold the Notes. The Notes may not be offered, sold or delivered, directly or indirectly, nor may any document or other material in connection therewith be distributed in Malaysia, other than to persons falling within any one of the categories of persons specified below:

- (a) at the point of issuance of the Notes, Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b) read together with Schedule 9 or Section 257(3) of the Capital Markets and Services Act; and
- (b) after the issuance of the Notes, Schedule 6 or Section 229(1)(b) read together with Schedule 9 or Section 257(3) of the Capital Markets and Services Act.