

**CIMB ISLAMIC BANK BERHAD (“CIMB Islamic”)  
RM5,000,000,000.00 Nominal Value Junior Sukuk Programme (“Junior Sukuk  
Programme”)**

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SELLING RESTRICTIONS

Selling restrictions at Issuance

The Junior Sukuk may only be offered, sold, transferred or otherwise disposed of directly or indirectly to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Junior Sukuk and to whom the Junior Sukuk are issued would fall within:

- (a) Schedule 6 (or Section 229(1)(b)) and Schedule 7 (or Section 230(1)(b)); read together with
- (b) Schedule 9 (or Section 257(3)) of the Capital Markets and Services Act, 2007, as amended from time to time.

In addition, if any offer or sale of the Junior Sukuk or any distribution of any document or other material in connection therewith is to be conducted in any jurisdiction other than Malaysia, the applicable laws and regulations of such jurisdiction will also have to be complied with prior to any such offer, sale or distribution.

Selling restrictions after Issuance

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