

**TTM SUKUK BERHAD ("TTM SPV")
RM600,000,000.00 NOMINAL AMOUNT OF SECURED SUKUK DUE 2015 TO
2025 ("SUKUK")**

SELLING RESTRICTIONS

Each of the following restrictions must be observed by each Sukukholder in relation to sales, transfers or disposals of all or any part of its legal or beneficial interests in the Sukuk or offers to do so:

1. at the Issue Date, the Sukuk shall not be offered, sold, transferred or otherwise disposed, directly or indirectly, nor any document or other material in connection therewith distributed, in Malaysia, other than to such persons to whom any offer to purchase or sell would be an excluded offer or an excluded invitation or an excluded issue within the meaning of Schedule 6 or Section 229(1)(b) and Schedule 7 or Section 230(1)(b) and Schedule 9 or Section 257(3) of the Capital Markets and Services Act 2007;
2. after the Issue Date, the Sukuk shall not be offered, sold, transferred or otherwise disposed, directly or indirectly, nor any document or other material in connection therewith distributed, in Malaysia, other than to such persons to whom any offer to purchase or sell would be an excluded offer or an excluded invitation or an excluded issue within the meaning of Schedule 6 or Section 229(1)(b) and Schedule 9 or Section 257(3) of the Capital Markets and Services Act 2007;
3. each Sukukholder shall not sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk to another person or persons nor offer to do so, unless such sale, transfer, disposal or offer, is subject to the condition that such person(s) shall undertake to observe the restrictions set out herein; and
4. without limitation to paragraphs 1 and 2 above, each Sukukholder shall observe all applicable laws and regulations in any jurisdiction (including Malaysia) in which it may offer, sell, transfer or otherwise dispose of all or any part of its legal or beneficial interests in the Sukuk or distribute any document or other material in connection therewith.