

**DANGA CAPITAL BERHAD (the “Issuer”)**

**Proposed Issuance of Islamic Securities (“Islamic Securities”) pursuant to an Islamic Securities Issuance Programme (“Islamic Securities Programme”), which together with the issuance of Multi-Currency Islamic Securities pursuant to a Multi-Currency Islamic Securities Issuance Programme will not exceed RM20.0 billion (or its equivalent in foreign currency) in outstanding nominal value at any one time, with a sub-limit of RM10.0 billion in nominal value for the Islamic Securities Programme (collectively referred to as the “Programmes”)**

(a) Date of issue	:	26 January 2018
(b) Size of issue	:	RM1.5 billion in nominal value
(c) Tenure of the issue	:	15 years
(d) Periodic distribution rate of the issue	:	4.94% p.a.
(e) Rating	:	AAA(s) by RAM Rating Services Berhad.
(f) Utilisation of proceeds raised from the issue	:	<u>Issuer</u> To purchase the relevant Portfolio Units (as defined in the Trust Deed).  <u>Khazanah Nasional Berhad (as Obligor)</u> General investments, refinancing of borrowings and working capital requirements which are Shariah-compliant.