PROSPECTUS

GOVERNMENT OF MALAYSIA

GOVERNMENT INVESTMENT ISSUE

SERIES NO. 1 OF 2018 MATURING ON 15 AUGUST 2025

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for issue of the RM3.0 billion nominal profit-based scripless Government Investment Issue.

ISSUE OF RM3.0 BILLION NOMINAL SCRIPLESS

Tender Opening Date	:	2 February 2018
Tender Closing Date	:	6 February 2018
Issue Date	:	7 February 2018
Maturity Date	:	15 August 2025
Stock code	:	GL180001
Stock Short Name	:	GL 08/25
Tender Basis	:	Based on yield [to three decimal places]

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) **not later than 11.30 a.m. on 6 February 2018.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. J.P. Morgan Chase Bank Berhad
7. Malayan Banking Berhad
8. OCBC Bank (Malaysia) Berhad
9. Public Bank Berhad
10. RHB Bank Berhad
11. Standard Chartered Bank Malaysia Berhad
12. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

13. Affin Islamic Bank Berhad
14. AmIslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad
19. RHB Islamic Bank Berhad

Application for stock must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

ACCEPTANCE

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for stock of less than RM10,000.

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 1 of 2018 will be redeemed at par on 15 August 2025. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

PROFIT

Profit is payable half-yearly on 15 February and 15 August and the first such payment will be made on 15 August 2018, calculated from the date of receipt of payments for the allotments at the profit rate which is fixed, based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

TRANSFER EXEMPTED FROM STAMP DUTY

Transfers of this stock are exempted from payment of Stamp Duty.

PAYMENT OF ESTATE DUTY

Stock will be accepted in payment of Estate Duty provided that the stock surrendered has formed part of the Estate passing on the death of the deceased continuous up to the date of death from the date of the original subscription or for a period of not less than six months preceding the date of death.

INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR