

**DANAINFRA NASIONAL BERHAD (“DANAINFRA”)
UP TO RM46.0 BILLION IN NOMINAL VALUE OF ISLAMIC COMMERCIAL
PAPERS (“ICPs”) AND ISLAMIC MEDIUM TERM NOTES (“IMTNs”)
PROGRAMME IRREVOCABLY AND UNCONDITIONALLY GUARANTEED BY THE
GOVERNMENT OF MALAYSIA (“ICP/IMTN PROGRAMME”)**

Details of utilisation of proceeds raised from the issue:

To finance the following Shariah-compliant capital expenditure and operating expenses in relation to the development of the Klang Valley Mass Rapid Transit project (“MRT Project”) including but not limited to the following:-

- (i) Progressive payments to contractors;
- (ii) Purchase of equipments;
- (iii) Settlement of advances from any relevant entities;
- (iv) Pre-construction costs including but not limited to financing costs, financial advisor’s fee, advisory costs and fees for solicitors, project delivery partners and independent consultant engineers;
- (v) All operating expenses including but not limited to all pre-operating expenses, costs relating to the tender process, administrative, financial, legal and staff costs incurred by the Issuer and/or MRT Corp in relation to the MRT Project; and
- (vi) To refinance any bridging facility or other credit lines undertaken by the Issuer in relation to the MRT Project.