

PROSPECTUS



GOVERNMENT OF MALAYSIA

RE-OPENING OF GII NO. 5 OF 2017

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the re-opening of Government Investment Issue No. 5 of 2017.

RE-OPENING OF RM2.5 BILLION NOMINAL SCRIPLESS

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|---------------------|---|---------------------------------|
| Original Issue Date | : | 4 August 2017 |
| Tender Opening Date | : | 10 April 2018 |
| Tender Closing Date | : | 12 April 2018 |
| Re-opening Date | : | 13 April 2018 |
| Maturity Date | : | 4 August 2037 |
| Stock Code | : | GX170005 |
| Profit Rate | : | 4.755 % p.a. |
| Tender Basis | : | Price [to three decimal places] |

This issuance is pursuant to the Government Funding Act 1983 and based on Shariah principles of Murabahah.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 12 April 2018**.

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad
11. JP Morgan Chase Bank Berhad
12. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

13. Affin Islamic Bank Berhad
14. Amlslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad
19. RHB Islamic Bank Berhad

Application for stock must be in multiples of RM1,000,000 with a minimum value of RM5,000,000.

ACCEPTANCE

Bank Negara Malaysia reserves the rights to accept or reject any application without assigning any reason therefore. Where an application is accepted in part only, no allotments will be made for stock of less than RM10,000.

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 5 of 2017 will be redeemed at par on 4 August 2037. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

PROFIT

Profit is payable half-yearly on 4 February and 4 August and the first such payment on the additional issues will be made on 4 August 2018, calculated from 4 February 2018 at the profit rate of 4.755%. Profit on the principal monies shall cease after the maturity date of this stock.

TRANSFER EXEMPTED FROM STAMP DUTY

Transfers of this stock are exempted from payment of Stamp Duty.

PAYMENT OF ESTATE DUTY

Stock will be accepted in payment of Estate Duty provided that the stock surrendered has formed part of the Estate passing on the death of the deceased continuous up to the date of death from the date of the original subscription or for a period of not less than six months preceding the date of death.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**