

**UMW HOLDINGS BERHAD**  
**PERPETUAL ISLAMIC NOTES ISSUANCE PROGRAMME OF RM2.0 BILLION IN**  
**NOMINAL VALUE BASED ON THE SHARIAH PRINCIPLE OF MUSHARAKAH**

**SELLING RESTRICTIONS**

Selling Restrictions at Issuance

The Sukuk Musharakah may only be offered, sold, transferred or otherwise disposed directly or indirectly, to a person to whom an offer for subscription or purchase of, or invitation to subscribe for or purchase the Sukuk Musharakah and to whom the Sukuk Musharakah are issued would fall within:

- (a) Part 1 of Schedule 6 or Section 229(1)(b) of the CMSA; and
- (b) Part 1 of Schedule 7 or Section 230(1)(b) of the CMSA; read together with
- (c) Schedule 9 or Section 257(3) of the CMSA.

Selling Restrictions after Issuance

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