
**TANJONG CAPITAL SDN BHD (“TANJONG CAP”)
ISSUANCE OF CUMULATIVE SUBORDINATED HYBRID SECURITIES OF UP TO THE MAXIMUM
AGGREGATE NOMINAL VALUE OF RM1,500,000,000.00 (“SUBORDINATED BONDS”)**

SELLING RESTRICTION

Selling Restriction

The Subordinated Bonds are non-transferable and non-tradable and shall be held by a single holder at all times, provided it is not an offer to the public within Section 4(6) of the Companies Act, and such holder falls within:

- (a) Schedule 6 or Section 229(1)(b), or Schedule 7 or Section 230(1)(b);
- (b) Schedule 8 or Section 257(3); and
- (c) Schedule 9 or Section 257(3),

respectively, of the Capital Markets and Services Act, 2007.