

PRICING SUPPLEMENT

Lead Arranger: RHB INVESTMENT BANK BERHAD (19663-P)

Lead Manager: Collectively,

- (1) **AFFIN HWANG INVESTMENT BANK BERHAD**
(Company No. 14389-U)
- (2) **RHB INVESTMENT BANK BERHAD**
(Company No. 19663-P)
- (3) **STANDARD CHARTERED SAADIQ BERHAD**
(Company No. 823437-K)

Sukuk Trustee: MALAYSIAN TRUSTEES BERHAD (21666-V)

This document constitutes the Pricing Supplement relating to the issue of Ringgit Malaysia-denominated IMTNs by SERBA DINAMIK HOLDINGS BERHAD (Company No. 1167905) (the “**Issuer**”) under its Multi-Currency Islamic Medium Term Notes Programme of up to RM1,500,000,000.00 in Nominal Value (“**IMTN Programme**”), which together with a Multi-Currency Islamic Commercial Papers Programme of up to RM500,000,000.00 in Nominal Value, shall have a combined aggregate limit in Nominal Value of up to RM1,500,000,000.00 (or its equivalent in other currencies) based on the Shariah principle of Wakalah Bi Al-Istithmar.

Terms used herein shall be deemed to be defined under the principal terms and conditions for the programme agreement of the IMTN Programme dated 5 September 2018 (“**IMTN Programme Agreement**”).

Pricing Supplement No: 001

Issue No.: 001

- | 1 | Issuer | : | Serba Dinamik Holdings Berhad
(Company No. 1167905-P) | | | | | | |
|-----------|--|---|--|--------|-------------|-----|----------------|-----|----------------|
| 2 | Type of Sukuk Wakalah | : | IMTNs | | | | | | |
| 3 | Issue Price | : | 100% of the aggregate Nominal Value | | | | | | |
| 4 | Issue Date | : | 2 October 2018 | | | | | | |
| 5. | Series No. | : | Series 001 and Series 002 | | | | | | |
| 6 | Nominal Value of the
IMTNs to be issued | : | <table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="text-align: left;">Series</th><th style="text-align: left;">Amount (RM)</th></tr></thead><tbody><tr><td>001</td><td>300,000,000.00</td></tr><tr><td>002</td><td>500,000,000.00</td></tr></tbody></table> | Series | Amount (RM) | 001 | 300,000,000.00 | 002 | 500,000,000.00 |
| Series | Amount (RM) | | | | | | | | |
| 001 | 300,000,000.00 | | | | | | | | |
| 002 | 500,000,000.00 | | | | | | | | |
| 7. | Currency | : | Ringgit Malaysia | | | | | | |

8	Tenure	:	<u>Series 001</u> 5 years
			<u>Series 002</u> 10 years
9	Scheduled Dissolution Date	:	<u>Series 001</u> 2 October 2023
			<u>Series 002</u> 2 October 2028
10	Rating	:	AA- by Malaysian Rating Corporation Berhad
11	Rate of the Periodic Distribution	:	<u>Series 001</u> Periodic Distribution on Fixed Rate: 4.95% per annum
			<u>Series 002</u> Periodic Distribution on Fixed Rate: 5.30% per annum
12	Periodic Distribution Period	:	Semi-annual
13	First Periodic Distribution Date	:	2 April 2019
14	Purpose of utilisation	:	The IMTN Proceeds shall be utilised by the Issuer and/or its subsidiaries for its general corporate purposes.
15	Other Conditions	:	Not applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement. The Issuer confirms that having made all enquiries as were reasonable, the information contained in this Pricing Supplement is in accordance with the facts and is not false, misleading and there is no omission of any material information.

Signed on behalf of the Issuer:

SERBA DINAMIK HOLDINGS BERHAD

A handwritten signature in black ink, appearing to be 'Dato' Dr. Ir. Mohd Abdul Karim Abdullah', written over a horizontal line.

Name: Dato' Dr. Ir. Mohd Abdul Karim Abdullah
Designation: Director