

**SABAH DEVELOPMENT BANK BERHAD (“SDB” or THE “ISSUER”)**

**RM1,000.0 MILLION NOMINAL VALUE MEDIUM TERM NOTES (“MTNs”)  
PROGRAMME (“MTN PROGRAMME”)**

**INFORMATION ON FAST**

- |                                                                               |   |                                                                                                              |
|-------------------------------------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------|
| (a) Date of issue;                                                            | : | 27 December 2018.                                                                                            |
| (b) Size of issue;                                                            | : | RM85.0 million nominal value.                                                                                |
| (c) Mode of issue;                                                            | : | Direct placement.                                                                                            |
| (d) Utilisation of proceeds raised from the issue;                            | : | The proceeds from the issuance of MTNs shall be utilised to finance the working capital requirements of SDB. |
| (e) Minimum level of subscription and actual level of subscription;           | : | Minimum level of subscription: 100%;<br>Actual level of subscription: 100%.                                  |
| (f) Tenure of issue;                                                          | : | Five (5) years.                                                                                              |
| (g) Coupon frequency;                                                         | : | Semi-annual basis.                                                                                           |
| (h) Coupon or equivalent rate;                                                | : | 5.25% p.a.                                                                                                   |
| (i) Revisions to the rating, if any, since the date of the last drawdown; and | : | There have been no revisions to the rating since the date of the last drawdown.                              |
| (j) List of primary subscriber(s) for issuance via bought-deal basis.         | : | Not applicable as the mode of issue is direct placement.                                                     |