

SABAH DEVELOPMENT BANK BERHAD (“SDB” or THE “ISSUER”)

**RM1,000.0 MILLION NOMINAL VALUE MEDIUM TERM NOTES (“MTNs”)
PROGRAMME (“MTN PROGRAMME”)**

INFORMATION ON FAST

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| (a) Date of issue; | : | 24 January 2019. |
| (b) Size of issue; | : | RM40.0 million nominal value. |
| (c) Mode of issue; | : | Direct placement. |
| (d) Utilisation of proceeds raised from the issue; | : | The proceeds from the issuance of MTNs shall be utilised to finance the working capital requirements of SDB. |
| (e) Minimum level of subscription and actual level of subscription; | : | Minimum level of subscription: 100%;
Actual level of subscription: 100%. |
| (f) Tenure of issue; | : | Five (5) years. |
| (g) Coupon frequency; | : | Semi-annual basis. |
| (h) Coupon or equivalent rate; | : | 5.25% p.a. |
| (i) Revisions to the rating, if any, since the date of the last drawdown; and | : | There have been no revisions to the rating since the date of the last drawdown. |
| (j) List of primary subscriber(s) for issuance via bought-deal basis. | : | Not applicable as the mode of issue is direct placement. |