

Pricing Supplement

Date: 12 February 2019

DANUM CAPITAL BERHAD (Company No. 1273924-X)

Islamic Medium Term Notes Programme of Ringgit Malaysia Ten Billion (RM10,000,000,000.00) in nominal value based on the Shariah Principle of Wakalah Bi Al-Istithmar and/or such other Shariah principles and concepts ("Sukuk Danum Programme")

Pricing Supplement No: 1

Terms defined in the Conditions and the trust deed dated 30 January 2019 in relation to the Sukuk Danum Programme ("**Trust Deed**") shall have the same meaning when used in this pricing supplement, unless otherwise indicated or the context otherwise requires. This pricing supplement shall be read together with the Conditions and the Trust Deed, as amended or supplemented from time to time if any.

1. *Issuer* : Danum Capital Berhad (Company No. 1273924-X).
2. *Obligor* : Khazanah Nasional Berhad (Company No. 275505-K)
3. *Issue Date* : 14 February 2019
4. *Nominal Value* : Tranche 1: RM500.0 million
Tranche 2: RM1.0 billion
5. *Issue Price* : 100%
6. *Tenure* : Tranche 1: 7 years
Tranche 2: 15 years
7. *Periodic Distribution Rate* : Tranche 1: 4.30% p.a.
Tranche 2: 4.68% p.a.
8. *Periodic Distribution Payment Frequency and Periodic Distribution Basis* : Semi-annual and Actual/365 days basis.
9. *Details on Utilisation of Proceeds* : Issuer
To purchase the Sukuk Investments.

Obligor

Shariah-compliant general investments and refinancing of borrowings.

10. *Rating* : The Sukuk Danum Programme has been accorded a final rating of AAA(s) by RAM Rating Services Berhad.
11. *Other Conditions* : Please refer to the Trust Deed and the Conditions for the other terms and conditions applicable to the Sukuk Danum and to the Sukuk Danum Programme.